What can recent portfolio overviews tell us about donor investments in land and agricultural investment?

Giles Henley, ODI, 29 June 2017



Donor programming on land and investment

- What is the current scale of donor-supported work on land and (commercial) investment?
- How does/can programming on land and investment fit into broader donor portfolios?
- What are the main approaches being used to promote beneficial outcomes for land investment?



Scale of donor programming with (some) focus land and commercial investment

Back-of-the-envelope estimate:

- 25 land programmes (19 ongoing)
 (c. USD 180 million).
- 3% of entries GDWGL
 Land Governance
 Programme Map

 BUT as we know lots of unknown ongoing work...





LEGEND reviews of DFID's portfolio

Portfolio Overviews:

Since 2015, LEGEND output that reviews DFID's own central and country-level programming on land.

Aim to review:

- What are DFID land programmes doing?
 (thematic areas, objectives, timeframes)
- Where and how programmes are delivering (countries and partners)?
- What opportunities and challenges have programmes faced?
- Recommendations for future programming.





What did we find?

Distribution of DFID Land Programmes

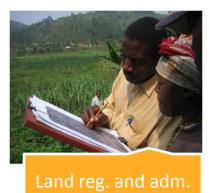
C 17 active programmes

£25 million of current spending

Active in 22 countries.

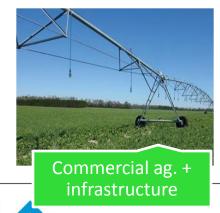


Findings: typology of programmes









for Economic Development







Urban land

Photo Credits: LIFT, CIFOR, Government of Western Cape,
 PACS India, urbannewsdigest.in

Types of engagement supported through DFID programmes

Improve regulatory framework around land investment (CSOs)

(Forest programmes)

Improve government capacity to deal with land issues (int. agencies/CSOs)

(support on VGGTs)

Increase transparency around investment issues (researchers, analysts platforms)

Structure partnerships between investors and communities (new coordination mechanisms)

Moz, Tanzania

Provide legal and other support to communities (CSOs)

Improve company practices (Roundtables, CSO efforts)



Main findings on programmes and commercial investment

- Land registration + administration programmes Either by design or request, land registration activities often occur in areas of high commercial ag interest. So it makes sense to ensure these programmes are well-equipped to deal with investment issues.
- **Forest programmes** Large scope to address land issues as part of broader forest governance agenda as part of zero-deforestation commitments. Quite a lot happening in this space.
- Support to financial intermediaries for commercial ag and infrastructure. Have been doing more to more to ensure appraisal of investees explicitly considers land issues.
- **Business reform programmes** Traditionally taken a narrow view of land administration reform (reducing time for land acquisition, license approval). But scope to do more to promote responsible investment. E.g. GEMS3 in Nigeria.
- **Support to vulnerable groups** Important opportunities to provide land-related legal support to groups that can help reduce risks in context of land investments (e.g. GET Tanzania, GLEP)



Main findings and conclusions from the reviews

- Opportunities exist to integrate work on land and commercial investment under programmes aligned with current donor goals.. Some work needed in strengthening the case and the links.
- Globally-endorsed and used benchmarks and frameworks (VGGTs, PRAI)
 appear to broaden opportunities to do address governance issues for
 programmes.
- There continue to be challenges associated with bundling land into broader programmes (slow progress -> pressure to drop land component).





THANK YOU























